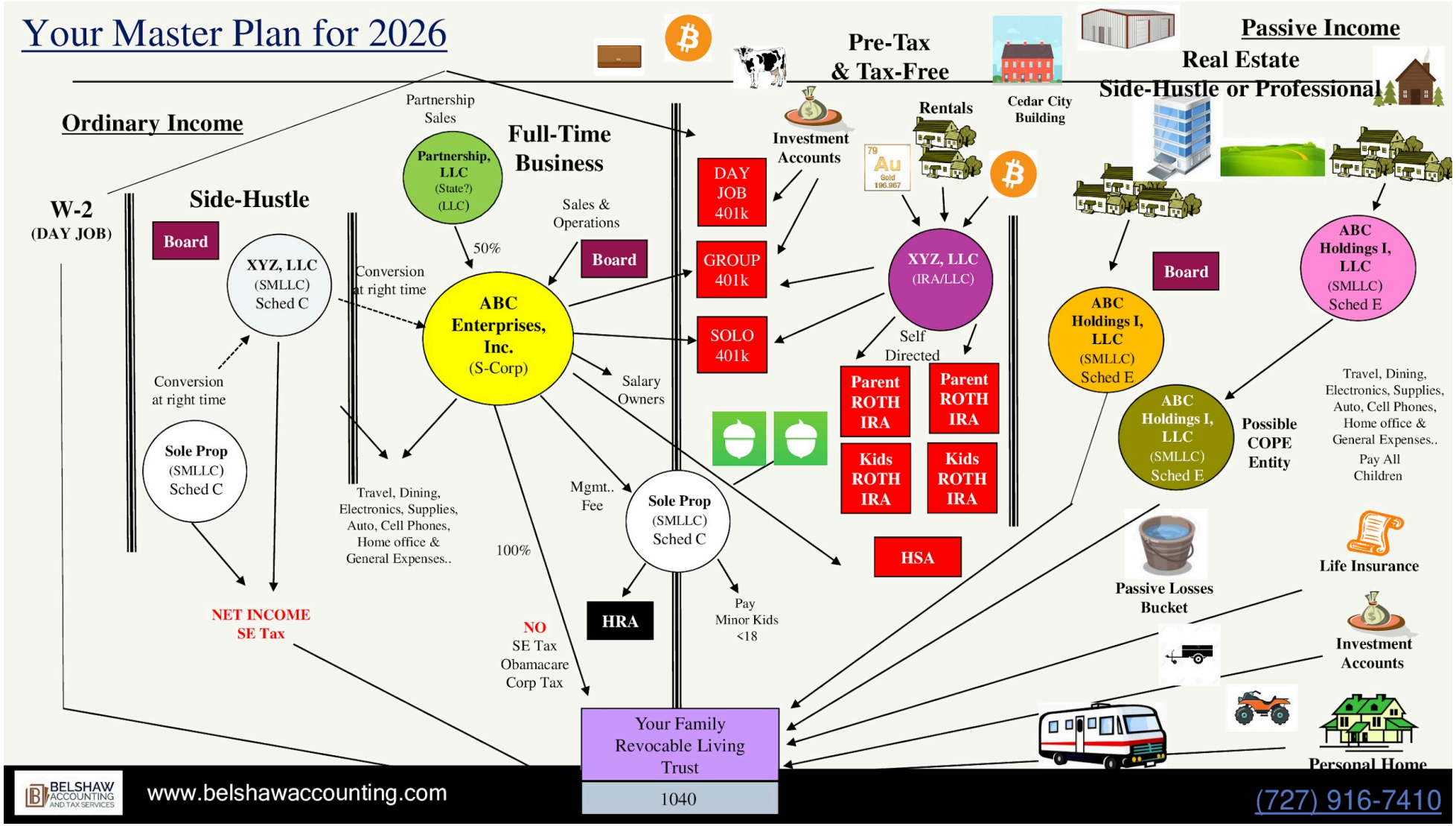
Your Master Plan for 2026
Pre-Tax & Tax-Free
Passive Income
Real Estate
Side-Hustle or Professional
Ordinary Income
W-2 (DAY JOB)
Side-Hustle
Board
XYZ, LLC (SMLLC) Sched C
Conversion at right time
Sole Prop (SMLLC) Sched C
NET INCOME SE Tax
Partnership Sales
Partnership, LLC (State?) (LLC)
50%
Full-Time Business
Sales & Operations
Board
ABC Enterprises, Inc. (S-Corp)
Travel, Dining, Electronics, Supplies, Auto, Cell Phones, Home office & General Expenses..
100%
NO SE Tax Obamacare Corp Tax
Mgmt.. Fee
Sole Prop (SMLLC) Sched C
HRA
Salary Owners
Pay Minor Kids <18
DAY JOB 401k
GROUP 401k
SOLO 401k
Investment Accounts
Rentals
Cedar City Building
XYZ, LLC (IRA/LLC)
Self Directed
Parent ROTH IRA
Parent ROTH IRA
Kids ROTH IRA
Kids ROTH IRA
HSA
Board
ABC Holdings I, LLC (SMLLC) Sched E
ABC Holdings I, LLC (SMLLC) Sched E
ABC Holdings I, LLC (SMLLC) Sched E
Possible COPE Entity
Travel, Dining, Electronics, Supplies, Auto, Cell Phones, Home office & General Expenses..
Pay All Children
Passive Losses Bucket
Life Insurance
Investment Accounts
Personal Home
Your Family Revocable Living Trust
1040
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